

Please return this completed form together with the completed Statutory Declaration on page 6 and your evidence of permanent emigration to superlife@superlife.co.nz or post to: SuperLife SMT, PO Box 105262, Auckland 1143.

SECTION 1: PERSONAL DETAILS

Member number

Scheme name

Title (Mr, Mrs, Miss, Ms, Mx, Dr or Other)

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Surname

Home phone

Work phone

Mobile

Email

Occupation (must be supplied)

Home address

Street address	
Suburb	
Town/city	
Country	Postcode

SECTION 2: TAX DETAILS

Note: If you have already provided us with your IRD number and PIR, please ignore this section. If your PIR has changed, please tick the correct PIR.

If you haven't given us your IRD number and PIR, we will apply a tax rate of 28% to any taxable income applicable to you for the relevant tax year. If you are already a non-resident for tax purposes, your PIR will be at the highest rate. For full details, please refer to the IRD website www.ird.govt.nz and search 'PIR non-resident'.

IRD number (Must be supplied)

10.5% 17.5% 28%

Refer to ird.govt.nz/roles/portfolio-investment-entities/find-my-prescribed-investor-rate to calculate your PIR.

SECTION 3: PERMANENT EMIGRATION INSTRUCTIONS

If you have permanently emigrated or are permanently emigrating from New Zealand you may be entitled to withdraw your SuperLife Superannuation Master Trust account balance.

I wish to apply to make a permanent emigration withdrawal

Date you left or intend to leave New Zealand

D	D	M	M	Y	Y	Y	Y
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SECTION 4: MANDATORY EVIDENCE REQUIRED

To apply to make a permanent emigration withdrawal you must supply us with the following evidence to support your request:

- Proof of departure from New Zealand (such as a copy of your plane ticket or other travel arrangements, or a copy of your passport showing your entry stamp, or visa)
- Proof of address that you have lived at since leaving New Zealand (such as a bank statement, utility bill or tenancy agreement that clearly shows your address)
- A **certified** copy of your passport.
- Your completed statutory declaration on page 6.

If you are unable to supply any of the pieces of evidence listed above, please contact superlife@superlife.co.nz for further guidance on what information we require and whether you may be eligible to withdraw.

SECTION 5: PAYMENT DETAILS

Subject to the rules of the Trust Deed that govern my membership, I request that: (tick one)

- the full available balance be deducted from my SuperLife Superannuation Master Trust account.
- the amount of \$ be deducted from my SuperLife Superannuation Master Trust account. Please note that if your account balance will be \$2,000 or less after this withdrawal is paid, the Trustee may decline your request.

Note: We will adjust a withdrawal transaction for any tax liability arising as a result of your withdrawal request. Acceptance of your permanent emigration withdrawal application will at all times be made at our discretion.

SECTION 7: BENEFIT TYPE



TO BE COMPLETED BY EMPLOYER IF FULL PLAN CLOSURE

I/We acknowledge that the employee named in section 1 of this application has requested to make a full withdrawal due to permanent emigration.

Final date of employment:

D	D	M	M	Y	Y	Y	Y
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Final contribution details

Date last contribution remitted to the SuperLife Superannuation Master Trust

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

for period ended

D	D	M	M	Y	Y	Y	Y
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Contributions deducted since but not yet remitted

Member

\$

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Employer

\$

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Total now due

\$

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Select one option

Attached is evidence of payment for contributions that are due

Delay payment of Benefit until final contributions are received by the Manager

Enter date the final contribution will be paid to the Manager

D	D	M	M	Y	Y	Y	Y
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Signed on behalf of the employer by an authorised officer

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Name

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Position

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Date

D	D	M	M	Y	Y	Y	Y
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SECTION 8: WITHDRAWAL ACKNOWLEDGEMENTS

Pursuant to the Privacy Act 2020, I agree to the collection, use and disclosure of my personal information in accordance with the Privacy Statement in the relevant SuperLife Superannuation Master Trust employee booklet. The purpose of collecting this personal information is to determine whether you are eligible for an early release of your SuperLife Superannuation Master Trust funds due to permanent emigration. The information is being collected and will be held by Smartshares Limited as Manager of the SuperLife Superannuation Master Trust. You have rights of access to, and correction of, the information collected. For further information about your privacy rights and the way SuperLife handles and stores your information see SuperLife's Privacy Statement webpage at superlife.co.nz/legal/privacy-policy

- I have or intend to permanently emigrate from New Zealand and do not intend to return.
- I understand that my permanent emigration withdrawal application is subject to the Manager's approval and that the Manager may request additional information in support of this application.
- I understand that my withdrawal value will be based upon the unit price(s) at the date my request is processed.
- I grant express consent for the Manager to disclose my information to its related companies.
- I acknowledge that on receipt of the funds, the Supervisor and Manager will be released from all liabilities in respect of those funds.

Member's signature

Date

D	D	M	M	Y	Y	Y	Y
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SECTION 1: PERSON MAKING THE DECLARATION

I

(insert name of person making the declaration)

of

(insert address and occupation of person making the declaration)

solemnly and sincerely declare that the information provided by me in the Permanent Emigration Withdrawal Request Form annexed to this Statutory Declaration is true and correct.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature of person making the declaration

Declared at

this

day of

20

before me: (person before whom the declaration is made)

Signature of witness

Full name

Occupation

Address

ELIGIBLE PERSONS ABLE TO CERTIFY DOCUMENTS OR TAKE A STATUTORY DECLARATION MADE IN

Commonwealth country (other than New Zealand):[^]

- ✓ A Judge
- ✓ A Commissioner of Oaths
- ✓ A notary public
- ✓ A justice of the peace
- ✓ A Commonwealth representative
- ✓ A solicitor of the High Court of New Zealand
- ✓ Any other person authorised by the law of that country to administer an oath for a judicial proceeding

any other country outside the Commonwealth:[^]

- ✓ A Commonwealth representative
- ✓ A Judge
- ✓ A notary public
- ✓ A solicitor of the High Court of New Zealand

New Zealand:

- ✓ a justice of the peace; or
- ✓ a barrister or solicitor of the High Court; or
- ✓ a notary public; or
- ✓ the Registrar or Deputy Registrar of the High Court or of any District Court; or
- ✓ a member of Parliament; or
- ✓ officers of the Crown or of a local authority within the meaning of the Local Government Act 2002, authorised for that purpose by the Minister of Justice from time to time; or
- ✓ an employee of Public Trust constituted under the Public Trust Act 2001, authorised for that purpose by the Minister of Justice from time to time.

[^]Additional requirements exist for some overseas countries, please contact SuperLife for further guidance.